

**SENS ANNOUNCEMENT**  
(the “Notice” or “Announcement”)

**ISSUER**



**CHILANGA CEMENT PLC [“CHILANGA”]**  
**[Formerly Known as Lafarge Zambia Plc]**  
[Incorporated in the Republic of Zambia]

Company registration number: 120080000304  
Share Code: CHILANGA  
ISIN: ZM0000000011  
Authorised by: Chibuye Mbesuma Ngulube – Company Secretary

**SPONSOR**



**STOCKBROKERS ZAMBIA LIMITED**

**Stockbrokers Zambia Limited**  
[Member of the Lusaka Securities Exchange]  
[Regulated and licensed by the Securities and Exchange Commission of Zambia]

Contact Number: +260-211-232456  
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**APPROVAL**

The captioned Notice or Announcement has been approved by:

- i. the Lusaka Securities Exchange
- ii. the Securities and Exchange Commission
- iii. Stockbrokers Zambia Limited

**RISK WARNING**

The Notice or Announcement contained herein contains information that may be of a price sensitive nature. Investors are advised to seek the advice of their investment advisor, stockbroker, or any professional duly licensed by the Securities and Exchange Commission of Zambia to provide securities advice.

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**ISSUED: May 6, 2022**



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[“CHILANGA CEMENT”]

### SALIENT DATES OF THE MANDATORY OFFER BY HUAXIN (HAINAN) INVESTEMENT CO., LTD TO THE MINORITY SHAREHOLDERS OF CHILANGA CEMENT PLC

The shareholders of Chilanga Cement Plc (“Chilanga Cement” or the “Company”) are referred to the Cautionary Announcement dated 04 March 2022 wherein the Company published the salient dates and terms of the Mandatory Offer (“the Offer”) from Huaxin (Hainan) Investment Co., Ltd. (“Huaxin”).

The Company wishes to advise shareholders that the fairness opinion by the Independent Financial Adviser has been completed, and the Offer Document and Circular have been finalised. Therefore, please see below the revised timetable.

#### Revised Offer Timetable

The Offer shall remain open for twenty-one (21) business days after the posting of the Offer Document and Circular to the eligible minority shareholders.

Shareholders wishing to sell some or all of their shares in the Company must tender their shares as prescribed in the Offer Document and Circular, before the close of the Offer period which runs from Thursday 12<sup>th</sup> May 2022 to Monday, 13<sup>th</sup> June 2022.

The indicative timetable is summarized below:

ACTION ITEM	DATE
Announcement of acquisition of beneficial ownership of shares by Huaxin	Tuesday, 30 November 2021
Offer tabled to Chilanga Cement Board	Thursday, 03 March 2022
Announcement of the terms of the Offer	Friday, 4 March 2022
Record Date: Share Register record to be used for posting Offer Document	Monday, 09 May 2022
Offer Document posted to minority shareholders	Thursday, 12 May 2022
Circular posted to Minority Shareholders	Thursday, 12 May 2022
Opening date of the Offer Period	Thursday, 12 May 2022
Last day to trade of shareholders wishing to accept the offer	Tuesday, 07 June 2022
Shares trade “ex” the offer	Wednesday, 08 June 2022

Closing date of the Offer Period	Monday, 13 June 2022
<b>Record date:</b> to determine which shareholders may participate in the MTO trade	Monday, 13 June 2022
Last date for receipt of postal acceptances	Friday, 17 June 2022
Trade date	Monday, 20 June 2022
Settlement date	Thursday, 23 June 2022
Payment made to shareholders via their respective LuSE member brokers	Thursday, 23 June 2022
Inform LuSE and SEC results of the Offer	Friday, 24 June 2022
Announcement of results of the Offer published on SENS and in the Newspapers	Monday, 27 June 2022
Uncollected cheques posted to minority shareholders	Friday, 01 July 2022

The Company wishes to advise the shareholders and the market that the terms of the offer remain the same as per the announcement dated 4th March 2022.

**By Order of the Board**  
**Chibuye Mbesuma Ngulube**  
**Company Secretary**

**Issued in Lusaka, Zambia on Friday, May 6, 2022**

**Lusaka Securities Exchange Sponsoring Broker**



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**First Issued on 04 March 2022**