

SENS ANNOUNCEMENT

(the "Notice" or "Announcement")

ISSUER



REAL ESTATE INVESTMENTS ZAMBIA PLC ["REIZ"]
[Incorporated in the Republic of Zambia]

Company registration number: 10951
Share Code: REIZ
ISIN: ZM0000000045
Authorized by: Louis Pulu – Company Secretary

SPONSOR



Stockbrokers Zambia Limited

[Founder Member of the Lusaka Securities Exchange]
[Regulated and licensed by the Securities and Exchange Commission of Zambia]

Contact Person : Mchema Chinzewe
Contact Number : +260-211-232456
Website : www.sbz.com.zm

APPROVAL

The captioned Notice or Announcement has been approved by:

- i. the Lusaka Securities Exchange
- ii. the Securities and Exchange Commission of Zambia
- iii. Stockbrokers Zambia Limited

RISK WARNING

The Notice or Announcement contained herein contains information that may be of a price sensitive nature.

Investors are advised to seek the advice of their investment advisor, stockbroker, or any professional duly licensed by the Securities and Exchange Commission of Zambia to provide securities advice.

ISSUED: 24 January 2023



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WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

The shareholders of Real Estate Investments Zambia Plc ("**REIZ**" or the "**Company**") are referred to the Cautionary Announcement dated 30 June 2022 and the subsequent Further Cautionary Announcements issued.

In December of 2022 the company had a successful rights offer whose results were released on 9th December 2022 on the Lusaka Securities Exchange Plc (LuSE) Stock Exchange News Service (SENS). The proceeds of the rights offer were used to pay 50% of the principal of the corporate bond, with 15% of the principal converted to equity and the remaining 35% was rolled over for a further period of 5 years at a rate of 5.5%.

Accordingly, caution is no longer required to be exercised by shareholders when dealing in their securities in regard to this particular matter and the Cautionary Announcement is withdrawn.

By Order of the Board

Louis Pulu
Company Secretary

Issued in Lusaka, Zambia on 24 January 2023

Lusaka Securities Exchange Sponsoring Broker



STOCKBROKERS ZAMBIA LIMITED

T | +260-211-232456
E | advisory@sbz.com.zm
W | www.sbz.com.zm

Stockbrokers Zambia Limited (SBZ) is a member of the Lusaka Securities Exchange and is regulated by the Securities and Exchange Commission of Zambia

First Issued on 30 June 2022